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April 26, 2010

01477

Mr. David Kang
Northern Beef Packers LP
c/o Maverick Spade, LLC
1200 South Hope Street #410
Los Angeles, CA 90015

Dear Mr. Kang:

As you know, I represent Northern Beef Packers, LP, and its general partner, Northern Beef Packers, LLC.

We have been advised by our lender that we are in technical default under the terms of the loan agreement, because we changed the ownership structure of the LLC without the approval of the lender. In the loan documents, the general partner was denominated and designated a member managed LLC. As you recall pursuant to your instruction, we changed that to a manager managed LLC. We have been advised that it is necessary, to remain in compliance with the loan documents to change that ownership structure back to a member managed LLC.

For that reason, we have prepared another amendment to the limited liability company ownership structure. I herewith enclose a copy of a Certificate of Amendment, which has been sent to the South Dakota Secretary of State's office again changing the structure back from a manager managed to a member managed LLC. We will send you a copy of the filed Certificate, with the filing information thereon, upon receipt from the Secretary of State's office.

If you have any questions, please let me know.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Rory King". The signature is fluid and cursive, with a long, sweeping underline that extends to the right.

RORY KING

RK:kkc

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Enclosure