

NORTHERN BEEF PACKERS MANAGEMENT, LLC

General Partner of Northern Beef Packers, LP

April 26, 2010

Ms. Christine Ma
Epoch Star Limited
Via E-mail

Dear Ms. Ma:

Thank you for your correspondence to Mr. David Palmer dated April 25, 2010. Per your request, I, Oshik Song, as the sole member of the Northern Beef Packers Management LLC, the General Partner of Northern Beef Packers LP ("Borrower"), hereby notify Epoch Star Limited ("Lender") of the following change in our official contact person and address in regards to the Loan Documents:

Please direct all Communications and correspondences to:

Mr. David Palmer, CEO of Northern Beef Packers LP, Borrower
38749 135th Street
Aberdeen, SD 57401
(605) 262-2333 office telephone number
(612) 868-4217 cell phone number
(605) 262-2332 fax number
dpalmer@nbpsd.com email address

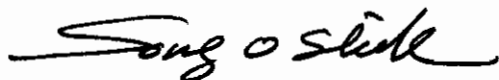
Also, please include Mr. Rory King in all Loan related legal communications as the counsel for Borrower.

Mr. Rory King
Bantz, Gosch, & Cremer LLC
305 Sixth Avenue SE
Aberdeen, SD 57402
(605) 225-2232 office
rking@bantzlzaw.com

On a related note, I wish to introduce myself to Quintus and Epoch Star personnel and to seek a better understanding in the ensuing closing process. I will give you a call in due time to do so.

I thank you for your understanding in this regard and we are looking forward to a prosperous venture together in constructing and starting up of what I believe will be the best new beef processing plant in the United States.

Sincerely,



Oshik, Song,
Sole Member of Northern Beef Packer LP's General Partner

NORTHERN BEEF PACKERS MANAGEMENT, LLC

General Partner of Northern Beef Packers LP

April 26, 2010

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Ms. Christine Ma
Epoch Star Limited
4308 Tower 1
Lippo Center
89 Queensway
Hong Kong

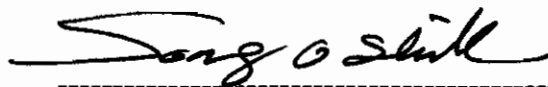
Dear Ms. Ma:

We have been advised that Northern Beef Packers LP was in technical default of its loan agreement because it had changed the structure of the company from a member managed company, with Oshik Song as the sole member, to a manager managed company.

I herewith enclose a copy of a certificate of Amendment, which has today been mailed to the office of the Secretary of State by overnight mail. By the Certificate, we have again changed the structure from a manager managed company to a member managed company, with Oshik Song as the executing member. I will provide you a copy of the original, filed certificate upon receipt from the Secretary of State's office.

Thank you. If you have any questions, call me.

Sincerely yours,



OSHIK SONG
General Partner

Enclosure

Secretary of State Office
500 E Capitol Ave
Pierre, SD 57501
(605)773-4845

APPLICATION FOR AMENDED ARTICLES OF ORGANIZATION DOMESTIC LIMITED LIABILITY COMPANY

Please Type or Print Clearly in Ink

Please submit one **Original** and one **Photocopy**
FILING FEE: \$60 payable to SECRETARY OF STATE

Telephone # <u>(605) 262-2333</u>
FAX # _____

The Limited Liability Company named below, adopts the following Amended Articles of Organization pursuant to SDCL 47-34A-204.

1. The name of the company is Northern Beef Packers Management, LLC

Note: This must be the exact limited liability company name as currently on file.

2. The amended name is _____

The name must include limited liability company, limited company or the abbreviation L.L.C., LLC, L.C. or LC. Limited may be abbreviated as Ltd. and company may be abbreviated as Co.

3. The date of filing the articles of organization is February 20, 2007

4. The amendment to the articles is:

The LLC would like to revert from its current status as "manager-managed" to its original status of "member-managed."

The application must be signed by a member if the company is a member-managed company or by a manager if it's a manager managed company.

Dated 4-23-10



(Signature of an Authorized Manager or Member)

Oshik Song

(Printed Name)

President and Sole Member

(Title)