

March 22, 2010

Northern Beef Packers Limited Partnership  
c/o Maverick Spade LLC  
1200 S. Hope St. Suite 300  
Los Angeles, CA 90015  
United States of America

**Construction Loan for Northern Beef Packers Limited Partnership**

Dear Sir/Madam,

As your loan placement agent, Quintus Asset Management Limited would like to confirm that the Construction Loan Agreement and other related agreements (collectively the "**Loan Agreements**") between Northern Beef Packers Limited Partnership ("**NBP**") as the borrower and Epoch Star Limited as the lender has been executed on March 19, 2010.

Under the Loan Agreements, a maximum loan facility of US\$30,000,000 ("**Epoch Star Loan**") will be made available by Epoch Star Limited to NBP for completing the construction of the slaughtering, fabrication and rendering facility ("**Meatpacking Facility**") owned by NBP. The Loan Agreements contemplate that it will take approximately six (6) months of construction work to complete the construction of the Meatpacking Facility.

We thank you for giving us the opportunity to act as placement agent for the Epoch Star Loan. Should you have any questions regarding the above, please do not hesitate to contact us. We look forward to working with NBP in the near future on servicing its financing and advisory needs.

Yours faithfully,

For and on behalf of  
Quintus Asset Management Limited

Name: 

Title: *managing director*

**Quintus Asset Management Limited**

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