

August 23, 1994

Mike Boltz, Chairman
Rosebud Sioux Tribe Commission on Gaming
P.O. Box 430
Rosebud, S.D. 57570

Dear Chairman Boltz:

Enclosed for your review is a copy of an agreement between John Boyd, Myself and Charles Colombe regarding the current business arrangement of BBC Entertainment, Inc.

Charlie wanted to use BBC Entertainment, Inc as the legal entity to acquire Gaming Management Agreements with other Indian Tribes. Neither John nor I wanted to participate with BBC on other gaming ventures so we negotiated the attached agreement with Charles.

As you can see by reading the agreement, the key management personnel licensed pursuant to our management agreement do not change for the Rosebud project and therefore would not violate our agreement with the Rosebud Sioux Tribe. However, other contracts that BBC would acquire would have different principals.

We are looking forward to a close working relationship with your commission and the Rosebud Sioux Tribe over the course of our five year contract. Should you have any questions please call me anytime.

Sincerely,


L. Wayne Boyd